

INVESTOR OVERVIEW

Strategic Gold Mining & Recovery Investment Opportunity

Silobela, Zimbabwe

Executive Summary

We are developing a scalable gold mining and mineral recovery operation in Zimbabwe focused on mining, tailings recovery, advanced gold processing, and strategic partnerships with artisanal miners and regional milling centers.

The project combines an existing gold-producing shaft, completed grassroots exploration work, geomagnetic survey reports, laboratory bottle roll and fire assay results, and multiple income streams designed to support long-term operational growth and sustainable gold recovery.

Our business model is strategically designed around mining operations, wet pan processing, vat leaching systems, customer milling, tailings recovery, gold buying, and centralized Ball Mill and Carbon-in-Leach (CIL) processing infrastructure.

The objective is to establish an integrated gold recovery ecosystem capable of processing both mined ore and historical tailings material sourced through strategic partnerships with artisanal miners and small-scale milling centers operating within the surrounding region.

Project Location

Silobela, Zimbabwe

The project is strategically positioned within an active artisanal and small-scale gold mining region with strong long-term access to gold-bearing material, milling partnerships, and regional recovery opportunities.

Existing Mining Operations

The project currently includes:

- Existing 28-meter shaft
- Existing gold-bearing belt
- Grassroots exploration completed
- Geomagnetic survey reports available
- Bottle roll laboratory results
- Fire assay laboratory analysis
- Existing small-scale gold production activity

Project Vision

To establish a scalable and sustainable gold mining and recovery operation capable of:

- Maximizing gold recovery efficiency
- Supporting artisanal mining communities
- Processing historical tailings and low-grade material
- Creating long-term feedstock supply
- Expanding centralized processing infrastructure
- Building a regional gold recovery network

Core Business Model

1. Wet Pan Processing Facilities

The project intends to establish wet pan processing facilities for artisanal miners to process their gold ore while strategically accumulating residual sands for advanced Ball Mill and CIL processing.

This model creates continuous feedstock supply while simultaneously supporting local mining communities.

2. Vat Leaching Operations

The project includes the development of vat leaching tanks constructed using low-cost infrastructure to support artisanal miners and small-scale milling operators.

The tanks are offered on a rental basis while residual sands obtained from the process remain available for further recovery through advanced Ball Mill and Carbon-in-Leach (CIL) processing systems.

3. Customer Milling Operations

The project intends to provide milling services to artisanal miners who independently extract and transport gold-bearing ore to the processing facility.

Residual sands generated during processing remain available for additional recovery processing through centralized Ball Mill and CIL systems.

4. Ball Mill & Carbon-in-Leach (CIL) Recovery

The project's Ball Mill and Carbon-in-Leach (CIL) system is designed to process residual sands, vat leached tailings, and low-grade ore material obtained from artisanal mining operations and milling partnerships.

This recovery strategy focuses on maximizing gold extraction from previously discarded material.

5. Gold Buying Operations

The project also includes a licensed gold buying component allowing artisanal miners to sell recovered gold directly to the operation.

This creates an additional revenue stream while strengthening relationships with surrounding mining communities.

6. Tailings Recovery Partnerships

The project is developing strategic partnerships with small-scale milling centers operating within the surrounding artisanal mining region.

These milling centers have accumulated large volumes of historical vat leached tailings over several years which remain largely unprocessed beyond conventional cyanide recovery methods.

The project intends to process these historical dumps through advanced Ball Mill and Carbon-in-Pulp (CIP) recovery systems.

200TPD Gold Recovery Processing Plant

The project includes plans to establish a centralized 200-ton-per-day Gold Recovery Processing Plant designed to process:

- Historical tailings
- Vat leached sands
- Low-grade ore material
- Customer milling residual sands
- Regional dump material

Proposed Processing Infrastructure

The proposed recovery system may include:

- Jaw Crusher
- Ball Mill
- Hydrocyclones
- Gravity Concentrators
- Shaking Tables
- CIP Leach Tanks
- Elution System
- Electrowinning System
- Smelting Furnace

Strategic Tailings Recovery Program

The project has identified multiple historical tailings dumps located within the surrounding artisanal mining region.

Initial sampling and laboratory testing have already been conducted on selected dump sites through bottle roll testing and fire assay analysis.

These historical dumps represent potential long-term feedstock supply opportunities supporting centralized recovery operations.

Regional Opportunity

The broader target area contains more than 30 active milling centers located within an estimated 45km radius of the project site.

This regional network provides significant long-term tailings recovery and processing potential.

Investment Opportunity

We are currently seeking strategic investors and joint venture partners to support:

- Processing plant development
- Equipment acquisition
- Infrastructure expansion
- Operational working capital
- Exploration activities
- Recovery systems development

Partnership Structures

Potential partnership structures may include:

- Joint venture agreements
- Equity participation
- Revenue-sharing models
- Equipment financing partnerships
- Technical and operational collaboration

All commercial terms remain open for discussion and negotiation based on the level of investment and operational involvement.

Why Invest With Us

- Existing mining operations
- Existing exploration data
- Existing assay results
- Multiple income streams
- Strategic regional location
- Existing artisanal partnerships
- Scalable recovery infrastructure
- Tailings recovery opportunities
- Centralized processing strategy
- Long-term feedstock potential

Technical Disclaimer

All technical information, resource estimates, laboratory results, and financial information presented within this document are preliminary internal assessments based on currently available data and assumptions.

Actual operational performance, metallurgical recovery, project economics, and production outcomes may vary depending on operational conditions, processing performance, market conditions, and future technical evaluations.

Further technical studies, due diligence, and verification remain ongoing.

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