

GOLD MINING INVESTOR PROPOSAL

Strategic Gold Recovery & Processing Investment Opportunity

Silobela, Zimbabwe

Confidential Investor Proposal

Prepared for:

Potential Investors, Joint Venture Partners & Strategic Funding Partners

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Executive Summary

We are seeking strategic investment and joint venture partnerships for the development and expansion of a scalable gold mining and recovery operation located in Silobela, Zimbabwe.

The project combines existing mining activity, completed grassroots exploration, geomagnetic survey reports, laboratory assay results, historical tailings recovery opportunities, and the planned development of a centralized 200TPD Gold Recovery Processing Plant.

The business model is uniquely structured around multiple complementary revenue streams designed to maximize gold recovery while securing long-term feedstock supply through strategic partnerships with artisanal miners and regional milling centers.

The project's recovery strategy focuses on:

- Gold mining operations
- Wet pan processing services
- Vat leaching systems
- Customer milling operations
- Tailings recovery partnerships
- Gold buying operations

- Ball Mill and Carbon-in-Leach (CIL) processing
- Historical dump reprocessing

The project aims to establish a sustainable and scalable regional gold recovery ecosystem capable of processing both mined ore and historical tailings material.

Project Overview

Project Location

Silobela, Zimbabwe

The project is strategically located within an active artisanal and small-scale mining region with strong access to gold-bearing material, tailings resources, milling partnerships, and long-term feedstock opportunities.

Existing Project Assets

The project currently includes:

- Existing 28-meter gold shaft
- Existing gold-bearing belt
- Grassroots exploration completed
- Geomagnetic survey reports available
- Bottle roll laboratory results
- Fire assay laboratory analysis
- Existing small-scale gold production activity
- Regional artisanal mining partnerships
- Tailings dump agreements

Project Objectives

The objective of the project is to:

- Establish a centralized gold recovery processing facility
- Maximize gold recovery from tailings and low-grade material
- Build sustainable partnerships with artisanal miners
- Create scalable long-term processing infrastructure
- Expand regional gold recovery operations
- Increase operational throughput capacity over time

Market Opportunity

Zimbabwe remains one of Africa's most active gold-producing regions with significant artisanal and small-scale mining activity.

Large volumes of historical tailings and residual sands have accumulated over several years due to limited processing technologies available to many small-scale operators.

These historical dumps represent a substantial recovery opportunity when processed using advanced Ball Mill and Carbon-in-Leach (CIL) recovery systems.

The project is positioned to capitalize on:

- Existing artisanal mining activity
- Historical dump accumulation
- Limited advanced recovery infrastructure
- Strong regional gold demand
- Continuous feedstock generation

Business Model & Revenue Streams

1. Wet Pan Processing Operations

The project intends to establish wet pan processing facilities for artisanal miners to process gold ore while residual sands generated from the process are accumulated for advanced recovery through Ball Mill and CIL systems.

This creates both service revenue and long-term feedstock supply.

2. Vat Leaching Operations

The project includes the construction of vat leaching tanks designed for artisanal miners and small-scale milling operators.

The tanks will be operated on a rental basis while residual sands remain available for further recovery processing through centralized recovery systems.

3. Customer Milling Services

The project intends to provide milling services to artisanal miners who independently source and transport gold-bearing ore to the processing facility.

Residual sands generated from customer milling operations will form part of the centralized recovery feedstock supply.

4. Ball Mill & Carbon-in-Leach (CIL) Processing

The project's centralized Ball Mill and Carbon-in-Leach (CIL) system is designed to process:

- Historical tailings

- Vat leached sands
- Customer milling residual material
- Low-grade ore
- Regional dump material

The objective is to maximize gold recovery from previously discarded material.

5. Gold Buying Operations

The project also includes a licensed gold buying component allowing artisanal miners to sell recovered gold directly to the operation.

This strengthens local partnerships while creating additional revenue opportunities.

6. Tailings Recovery Partnerships

The project is developing strategic partnerships with small-scale milling centers operating within the surrounding artisanal mining region.

These milling centers have accumulated significant volumes of historical vat leached tailings over several years which remain largely unprocessed beyond conventional cyanide recovery methods.

The project intends to process these historical dumps through advanced Ball Mill and Carbon-in-Pulp (CIP) recovery systems.

200TPD Gold Recovery Processing Plant

The project includes plans to establish a centralized 200-ton-per-day Gold Recovery Processing Plant designed to process:

- Historical tailings
- Vat leached sands
- Low-grade ore material
- Customer milling residual sands
- Regional dump material

Proposed Processing Infrastructure

The proposed recovery system may include:

- Jaw Crusher
- Wet Pan Mill
- Ball Mill
- Hydrocyclones

- Gravity Concentrators
- Shaking Tables
- CIP Leach Tanks
- Elution System
- Electrowinning System
- Smelting Furnace
- Water Reticulation Systems
- Tailings Management Infrastructure

Regional Tailings Recovery Program

The broader target area contains more than 30 active milling centers located within an estimated 45km radius of the project site.

Initial sampling and laboratory testing have already been conducted on selected dump sites through bottle roll testing and fire assay analysis.

Partnership discussions have already been completed with several dump owners regarding future recovery collaboration.

These historical dumps represent significant long-term feedstock opportunities for centralized recovery operations.

Preliminary Tailings Resource Overview

Dump Name	Estimated Material	Estimated Gold Content
Hhlohlo	1,500 Tons	3.51kg Au
Nsingo	40,000 Tons	39.6kg Au
Mpofini	5,000 Tons	5.9kg Au
Zuma	900 Tons	2.68kg Au
Comfort	30,000 Tons	9.9kg Au

Combined Tailings Resource

Estimated Total Material

Approximately 77,400 Tons

Estimated Combined Gold Content

Approximately 61.59kg of contained gold based on preliminary fire assay evaluations.

Competitive Advantages

Strategic Location

The project is located within an active artisanal mining region with continuous access to gold-bearing material and long-term recovery opportunities.

Multiple Revenue Streams

The business model combines mining, processing, recovery, gold buying, and tailings reprocessing operations.

Existing Regional Partnerships

The project has already initiated strategic discussions and recovery partnerships with multiple milling centers and dump owners.

Scalable Recovery Infrastructure

The planned centralized recovery plant provides scalability for future operational expansion.

Long-Term Feedstock Potential

Historical dumps, customer milling sands, vat leached material, and low-grade ore create continuous feedstock supply opportunities.

Funding Requirements

We are seeking investment and strategic partnership support for:

- Processing plant development
- Equipment acquisition
- Infrastructure construction
- Operational working capital
- Exploration expansion
- Recovery systems development
- Logistics and transportation
- Processing chemicals and consumables

Partnership Structures

Potential partnership structures may include:

- Joint venture agreements

- Equity participation
- Profit-sharing arrangements
- Equipment financing partnerships
- Technical and operational collaboration

Commercial terms remain negotiable depending on the level of investment, operational involvement, and partnership structure.

Investor Benefits

Investors and strategic partners may benefit from:

- Participation in a scalable gold recovery operation
- Multiple integrated revenue streams
- Existing operational activity
- Established regional partnerships
- Long-term processing opportunities
- Historical tailings recovery potential
- Expansion potential within the regional mining sector

Sustainability & Community Support

The project's operational strategy is designed to support local artisanal mining communities by:

- Providing accessible processing services
- Creating local employment opportunities
- Supporting regional mining activity
- Improving gold recovery efficiency
- Reducing historical waste accumulation

Expansion Potential

The project intends to progressively expand:

- Processing throughput capacity
- Tailings recovery operations
- Milling partnerships
- Exploration activities
- Gold buying operations
- Regional recovery infrastructure

Technical Disclaimer

All technical information, laboratory results, resource estimates, operational assumptions, and financial assessments presented within this proposal are preliminary internal evaluations based on currently available information and assumptions.

Actual operational performance, metallurgical recovery, project economics, and production outcomes may vary depending on processing efficiency, operational conditions, future technical studies, and market conditions.

Further due diligence, technical verification, and feasibility assessment remain ongoing.

Conclusion

This project represents an opportunity to participate in the development of a scalable gold mining and recovery operation positioned within one of Zimbabwe's active artisanal mining regions.

Through the combination of mining operations, centralized processing infrastructure, strategic tailings recovery partnerships, and multiple integrated revenue streams, the project aims to establish a sustainable long-term gold recovery ecosystem capable of significant operational expansion.

We welcome the opportunity to engage with strategic investors, funding partners, and technical collaborators interested in participating in the growth and development of this project.

Contact Information

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